Qsis Upgrade

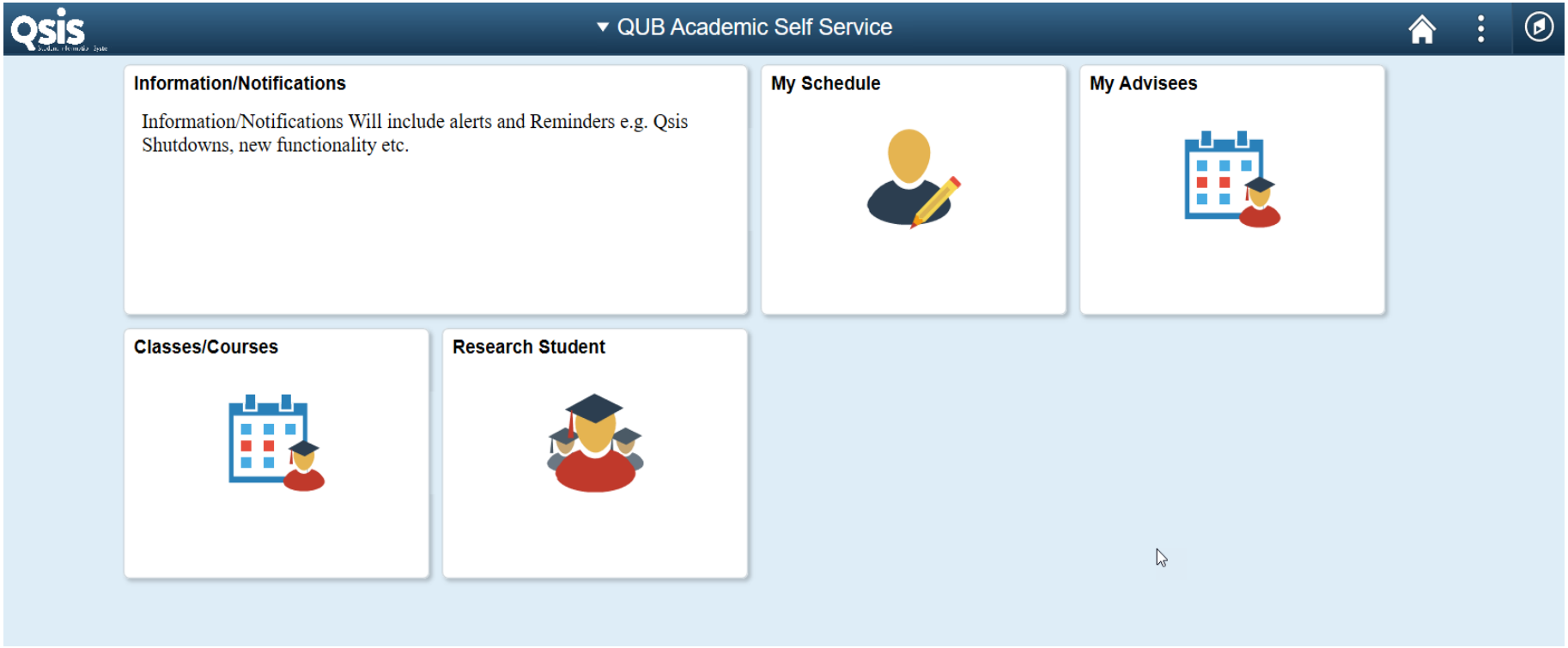
9.2 and PeopleTools 8.57

- Two upgrades in one
  - Campus solutions 9.1 → 9.2
  - PeopleTools 8.56 → 8.57
- Will affect functionality, navigation and security
  - New more modern look and feel
  - New Navigation – may take some time to get used to
  - Governance – are working to ensure all accounts are working as they should
- Ultimately most underlying pages remain the same

Self Service

- The new interface allows configuration of Self Service so that it is more user friendly
- We are going to implement Tile navigation for both students and academics
- Qsis access remains automatic for these groups
- School staff will also be able to see these tiles if they are attached to a class

Academic Self Service



Student Self Service

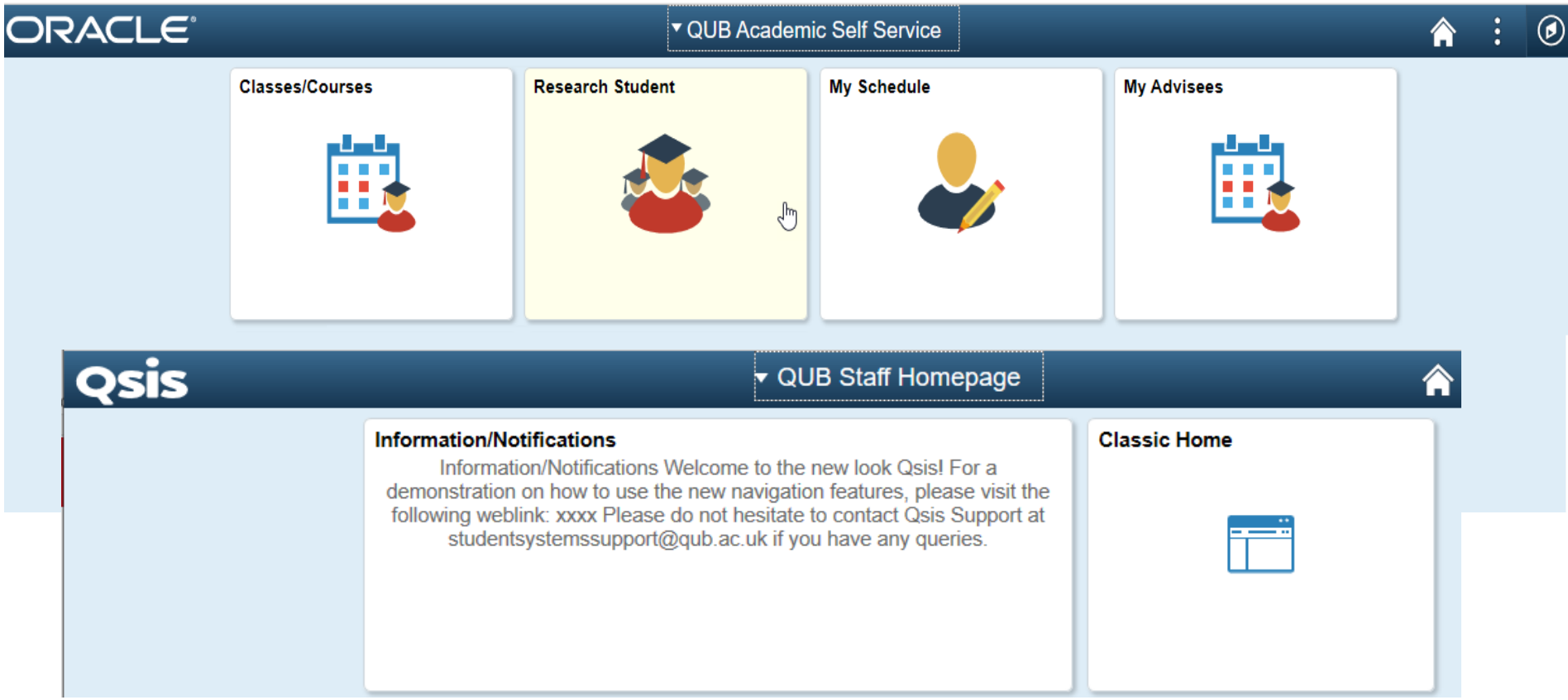
- Note: No other navigation

New Navigation

4 New Terms

1. Responsive **Fluid Tiles**
2. **NavBar**
3. Drop down menus replaced by **Navigator**
4. **Classic Home** – necessary for pagelets

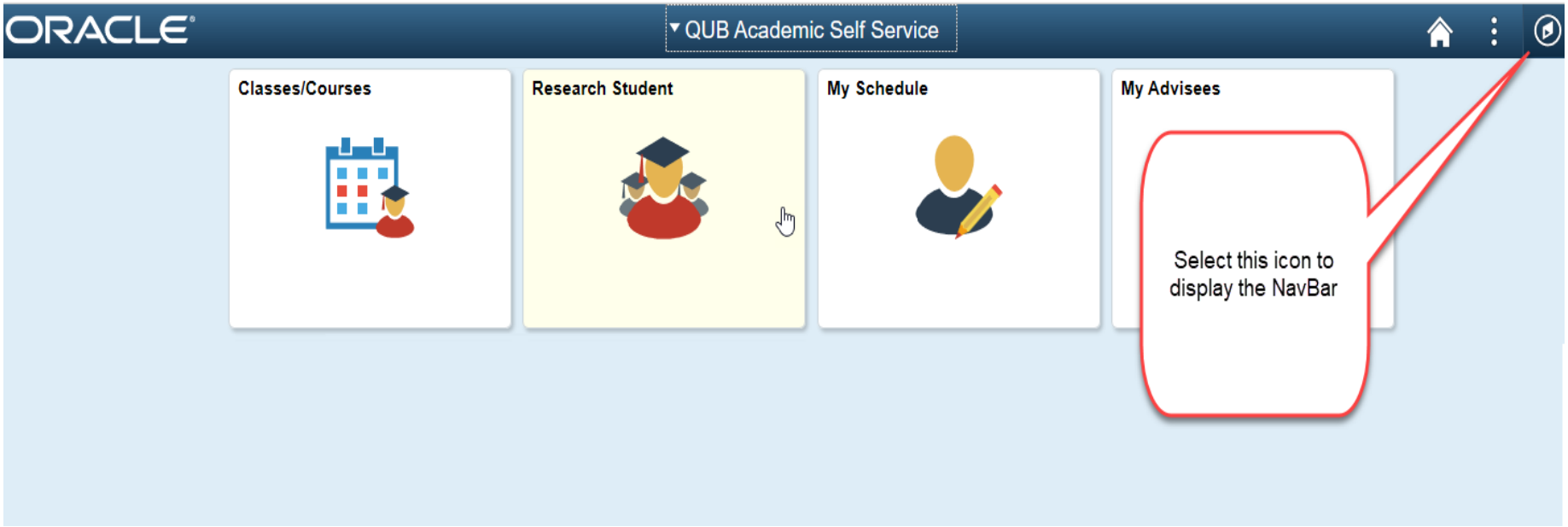
FLUID Tiles



Academics and students click on the respective tile - underneath will be menu items grouped together for ease of use

Initially most staff will just see a couple of tiles

NAVBAR

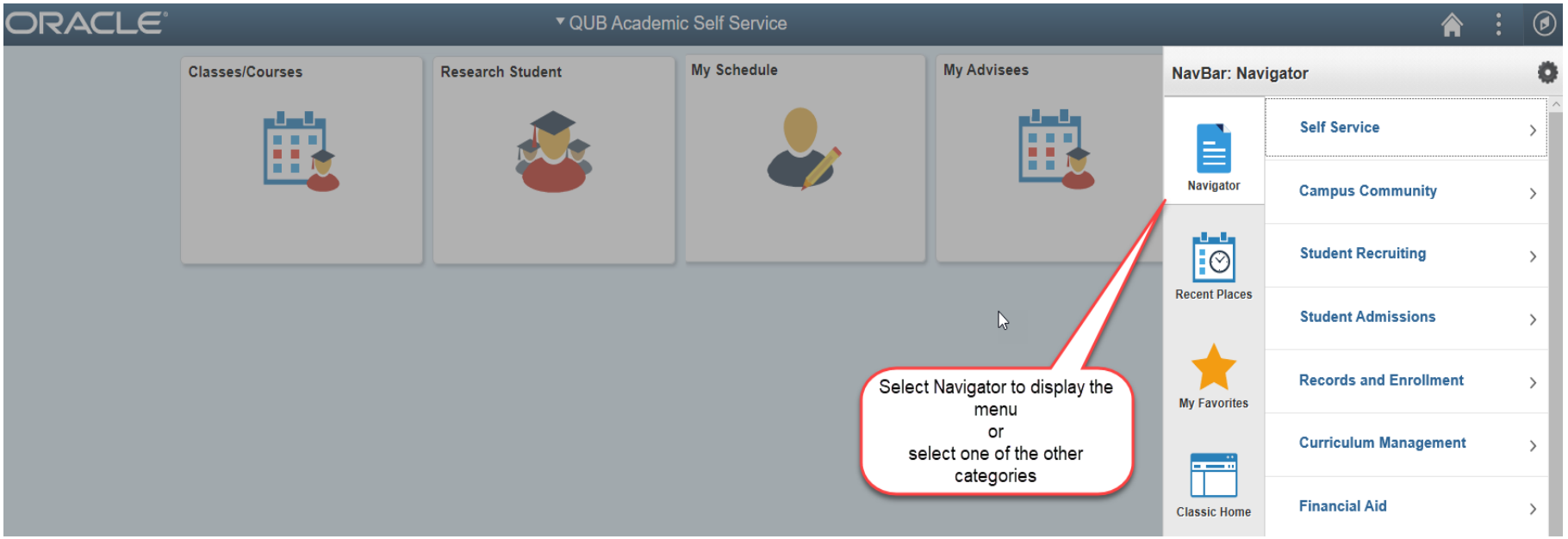


Existing drop-down menus along the top left have disappeared

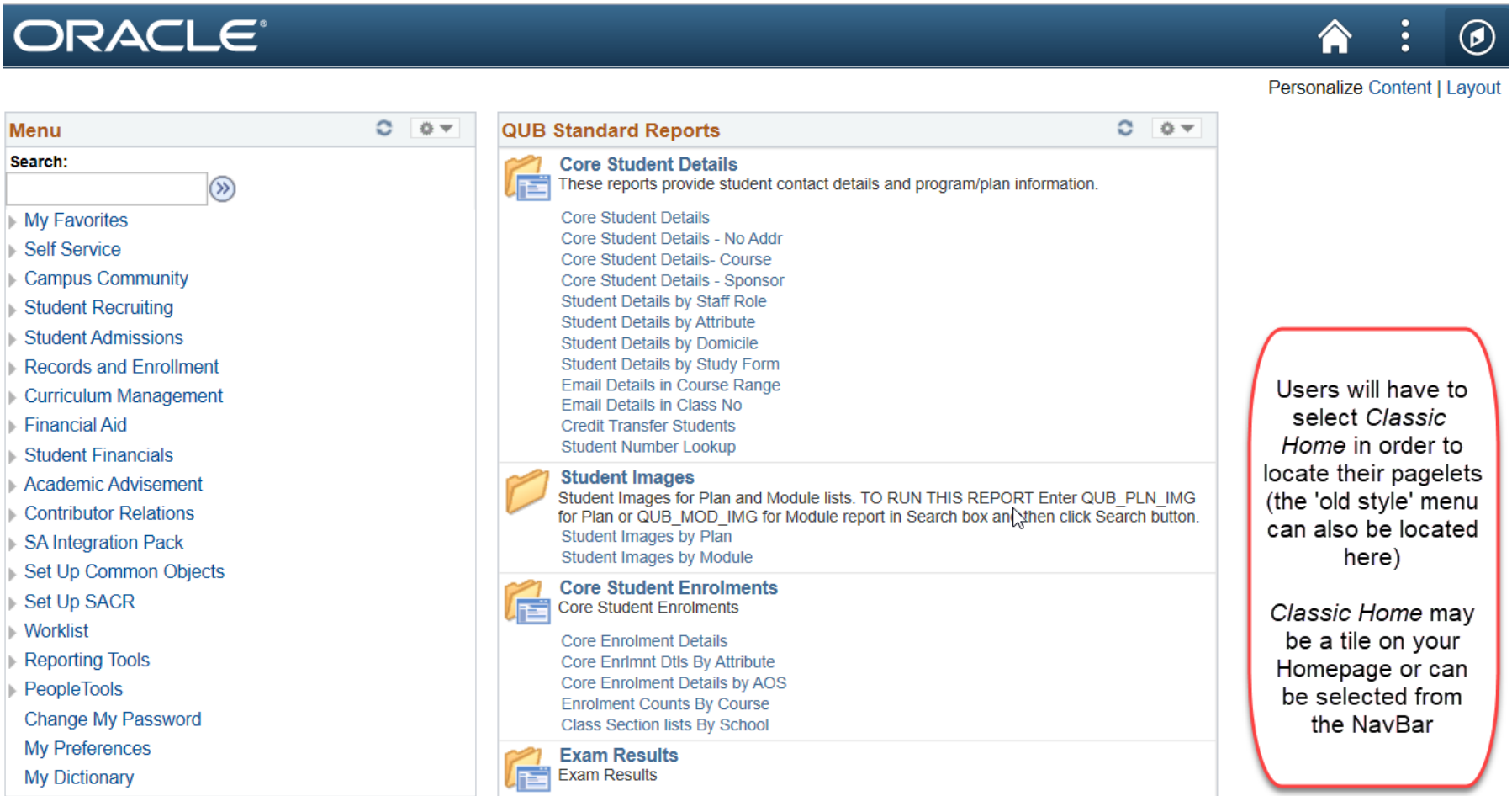
Either use tiles or select the icon for NavBar

Drop-down menus v Navigator

- Open the NavBar to see the Navigator which replaces the breadcrumb style menus along top



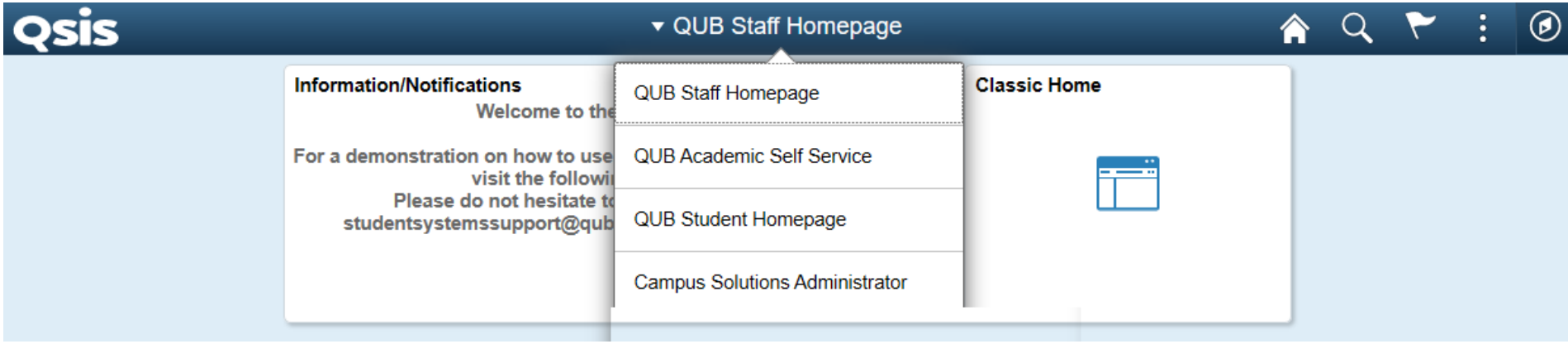
Classic Home



Users will have to select *Classic Home* in order to locate their pagelets (the 'old style' menu can also be located here)

Classic Home may be a tile on your Homepage or can be selected from the NavBar

Multiple Homepage options

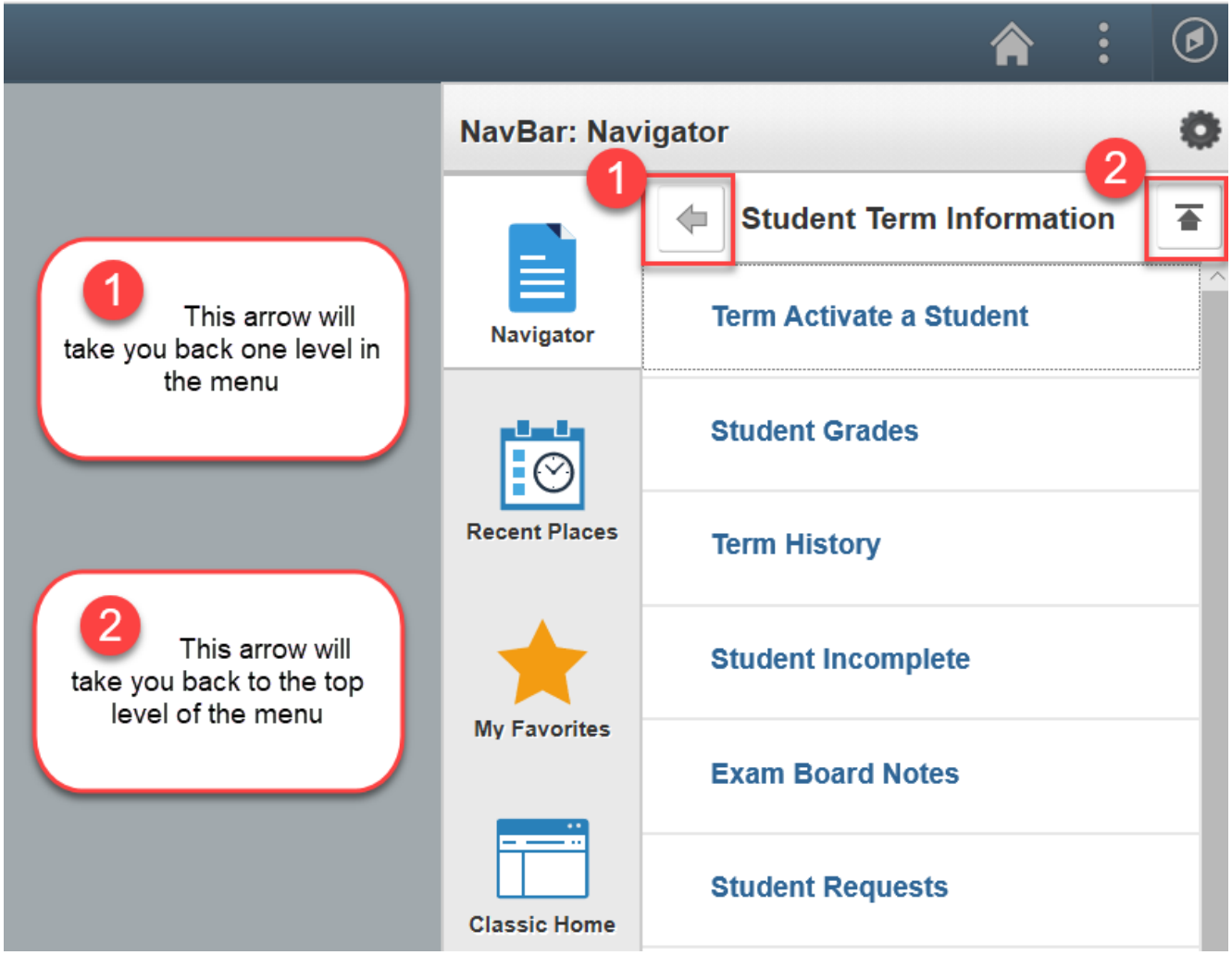


- Staff can have multiple Homepage options (e.g. a School Administrator may also be attached to classes)
- If a user has multiple Homepages they can use the drop-down to move between menus
- Regardless of Homepage, the NavBar will always show the same menu items (only the tiles will be different)
- Click on the HOME icon to return to your HOME page

Using the NavBar

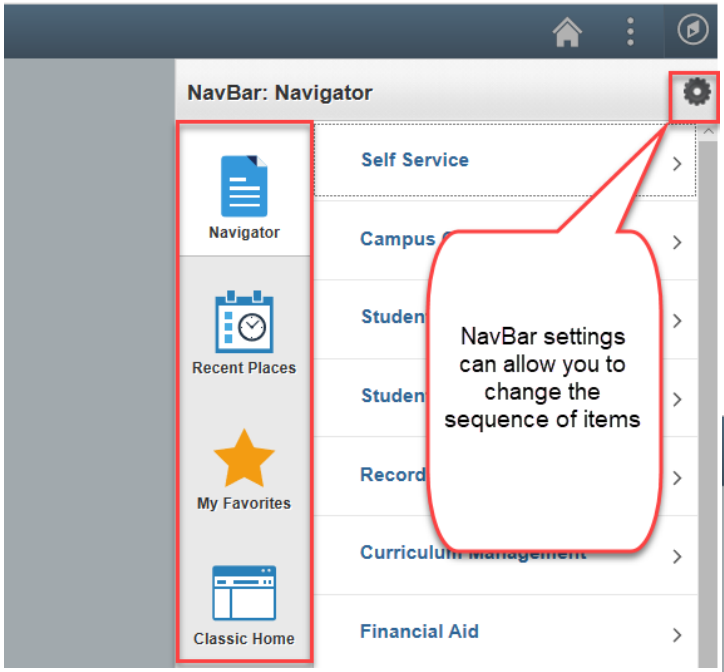
Navigating the Navigator!

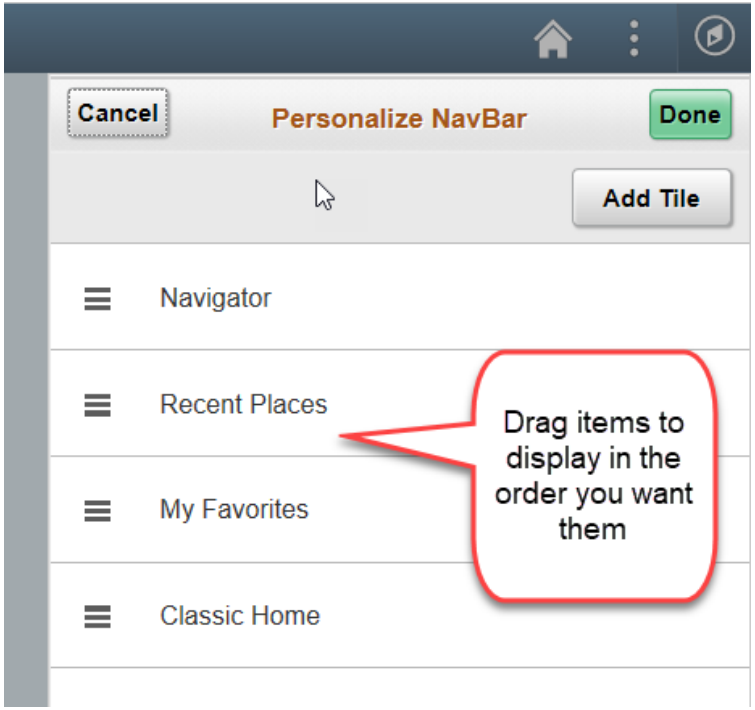
Once in the Navigator you can either go back up a level e.g. to Records and Enrollment or go back to the Main Menu items



Navigating the Navigator!

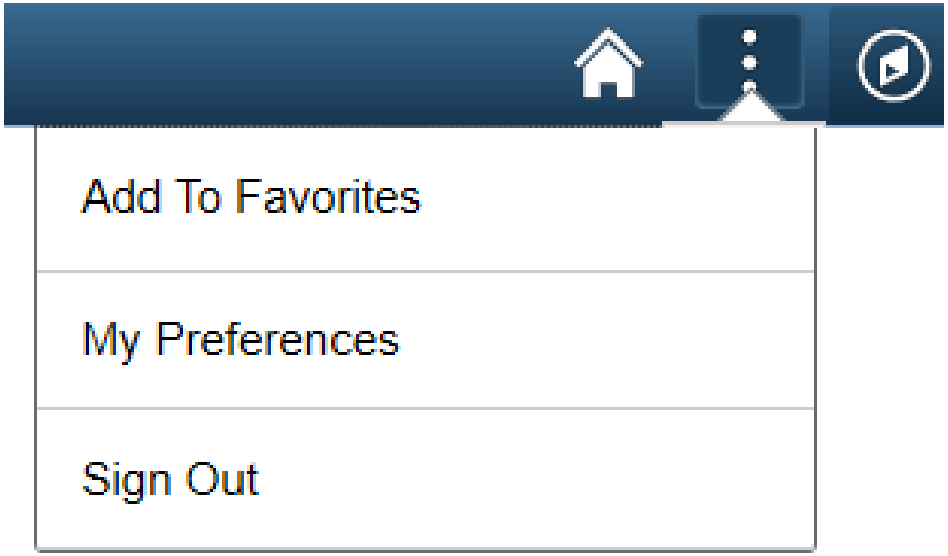
The order of items in your NavBar can be adjusted so that you can have Favorites at the top or the Navigator. Within Settings, click and drag.





The Hamburger!

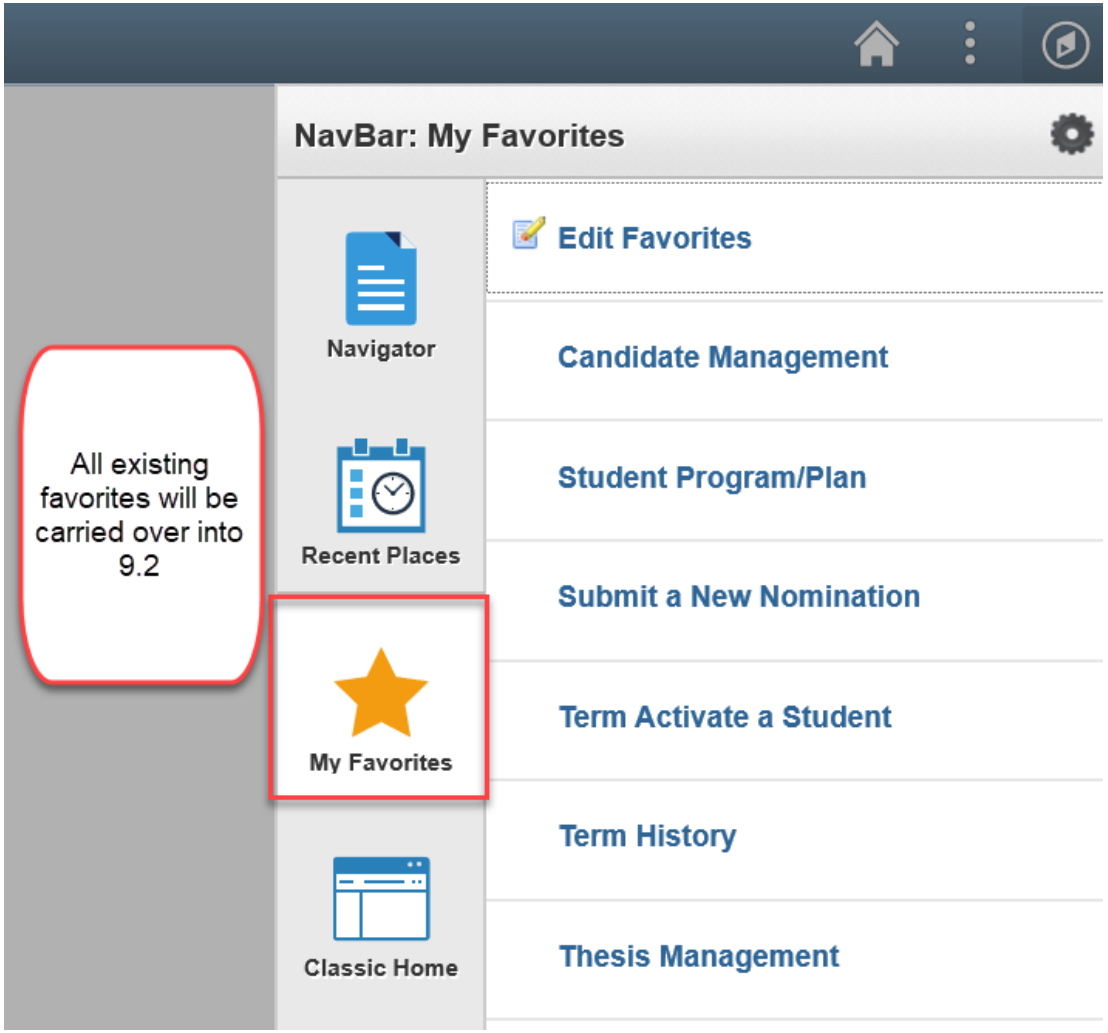
Select the ‘hamburger’ icon to add a page to your Favorites or to Sign Out



Favorites

A user will be able to see all of their existing Favorites from the ‘old’ Qsis.

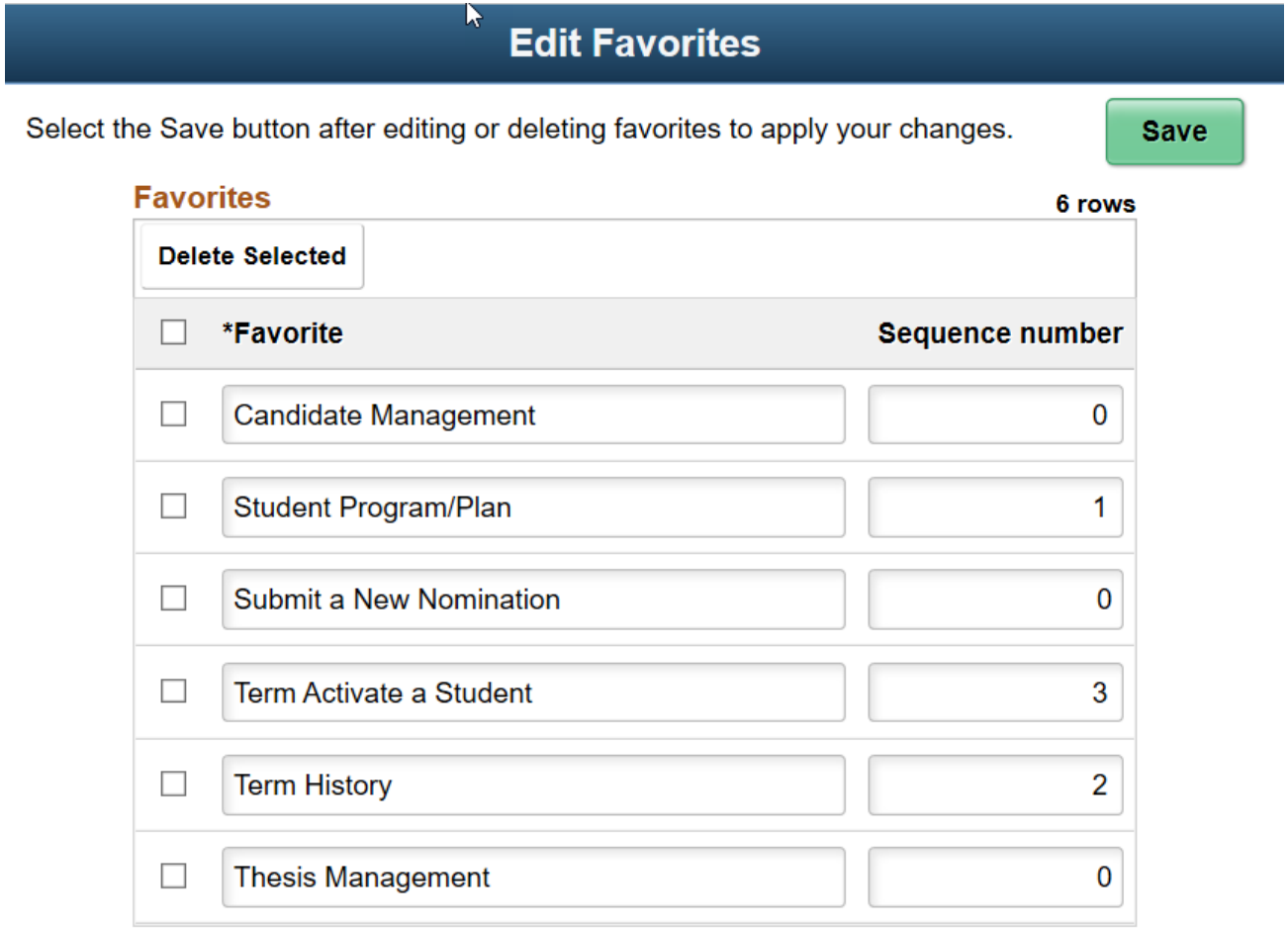
Favorites can also be removed or the display sequence changed using Edit Favorites



Favorites

Favourites display alphabetically

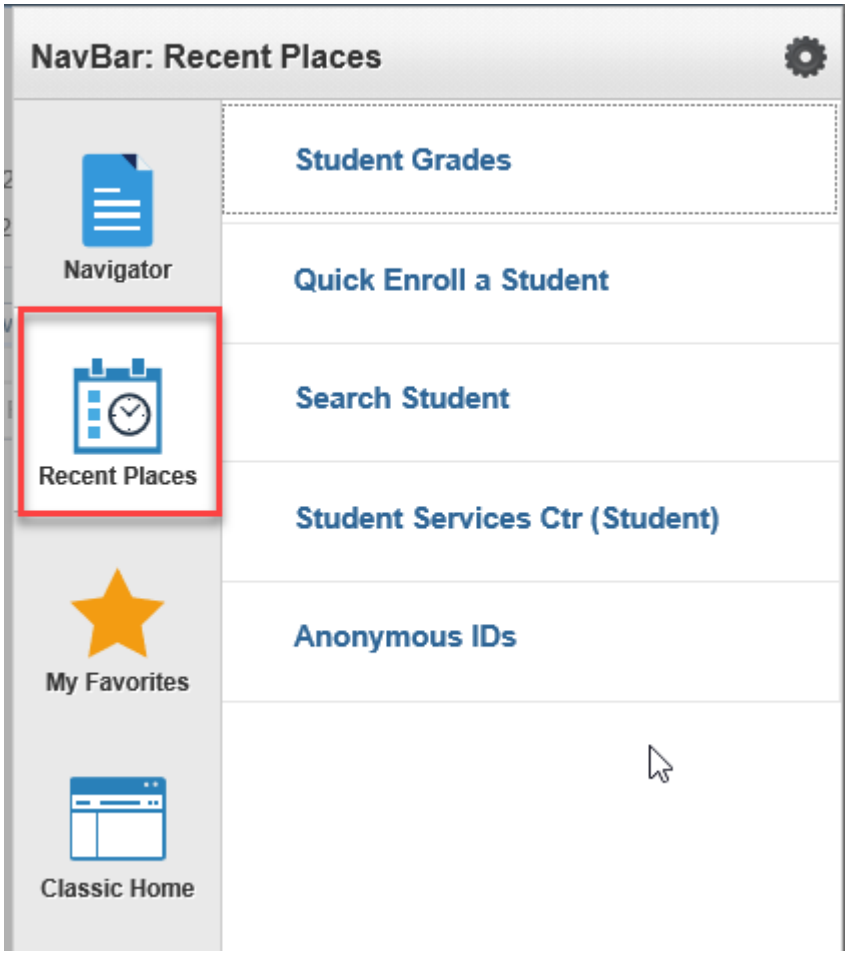
Use the sequence numbering to change the order of the display of your Favorites



Recent Places

Recent places will hold a history of the last 5 pages to which you have visited via the Navigator.

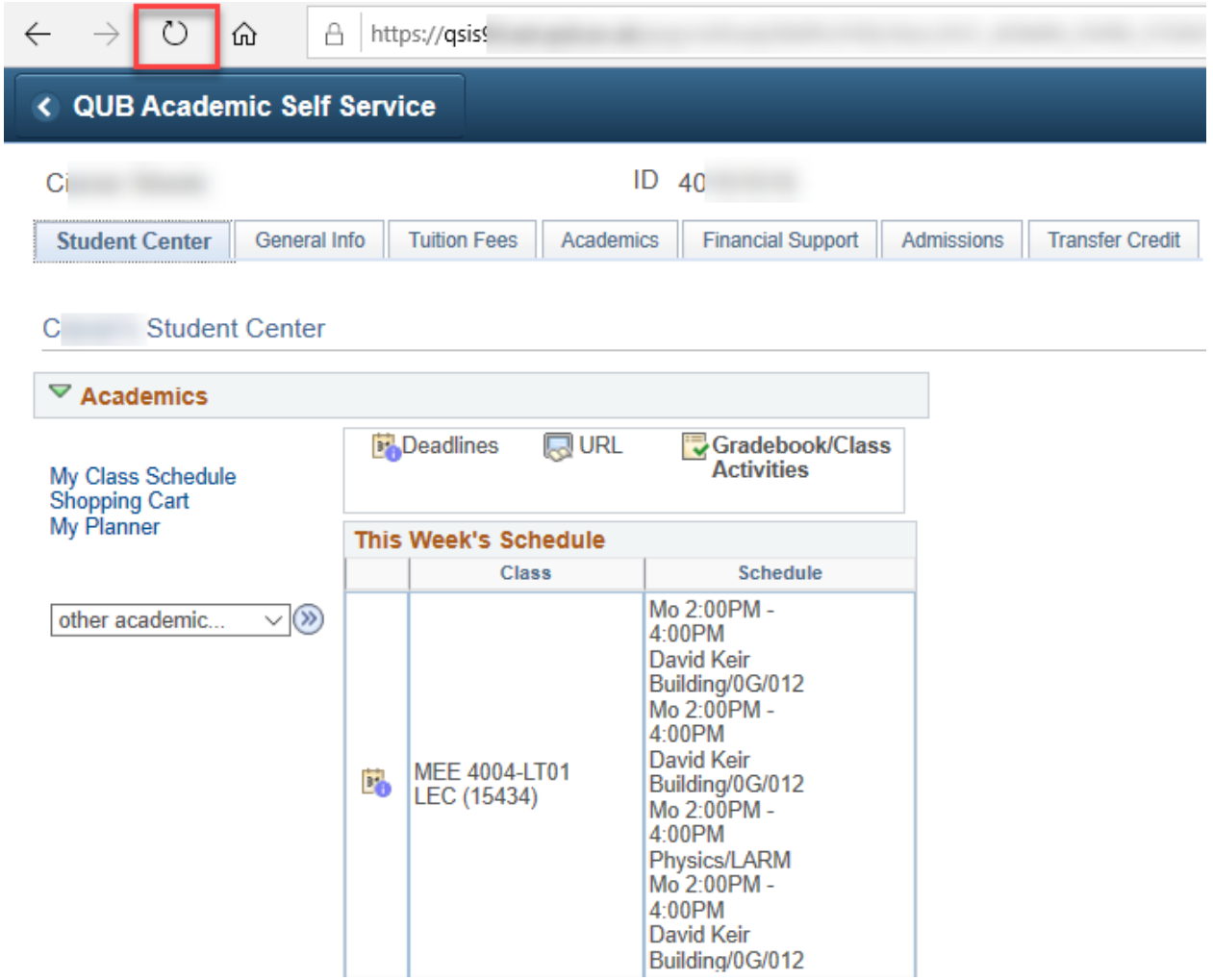
Note: this will not take into account any pages that you accessed via Classic Home or pagelets



Refresh screen

On some screens the refresh screen icon will take you back to the search screen for that particular page.

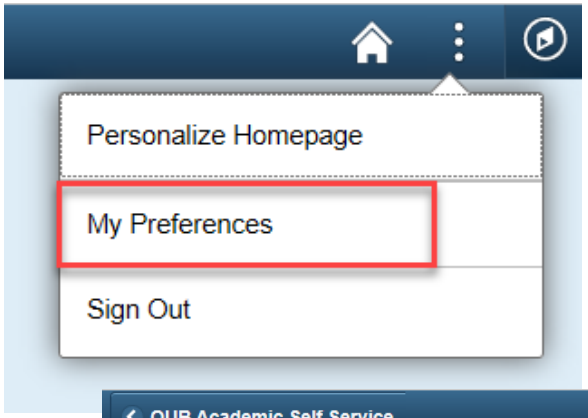
You can also use the **F5** button to refresh a page

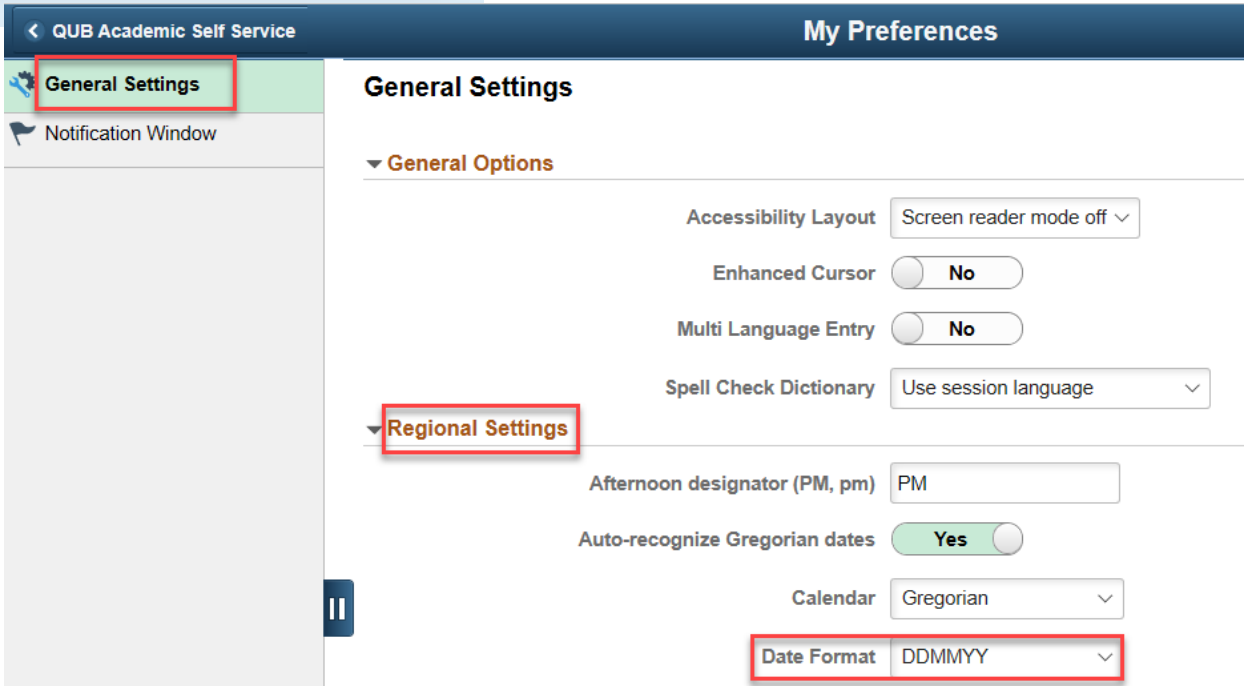


My Preferences

Some users may find their dates appear in American format MM/DD/YY.

This should be checked by each user and updated in My Preferences as necessary to be DD/MM/YY



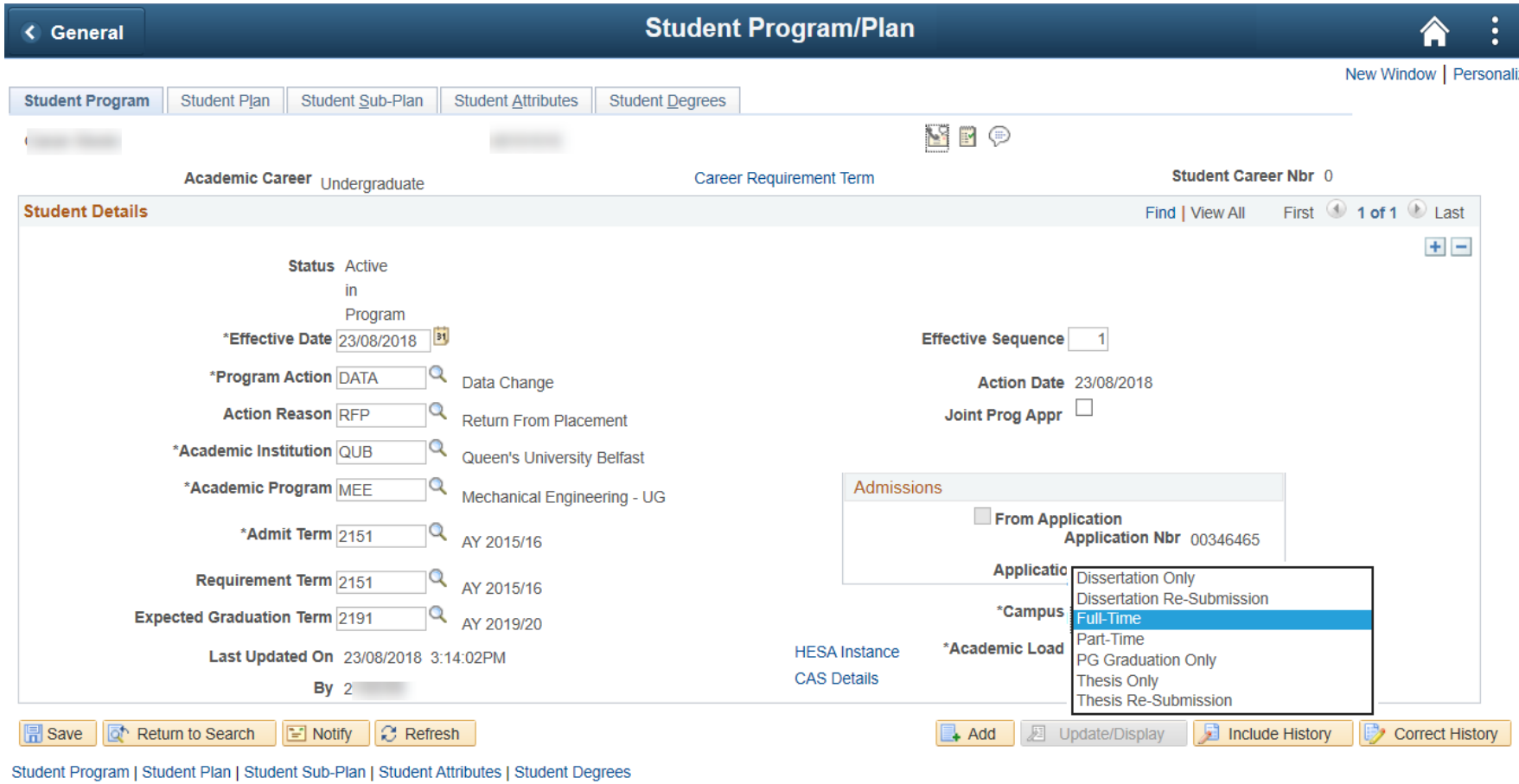


New Look and Feel

- New Colour Scheme – more modern
- Long labels rather than short labels
- Some fields are now right aligned
- Some data will now span over two lines

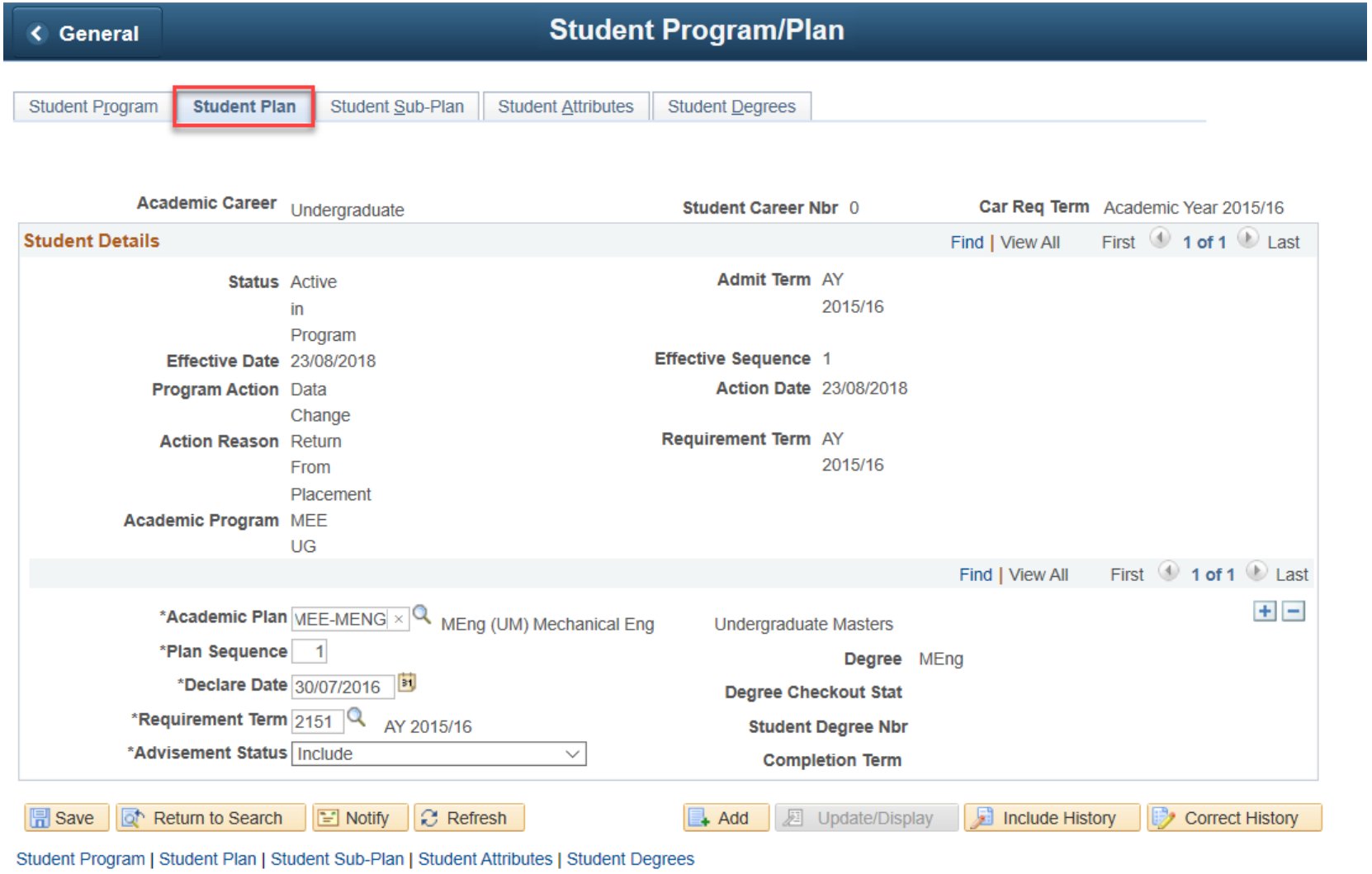
New Look and Feel

- New tangerine colour scheme & label terminology out in full



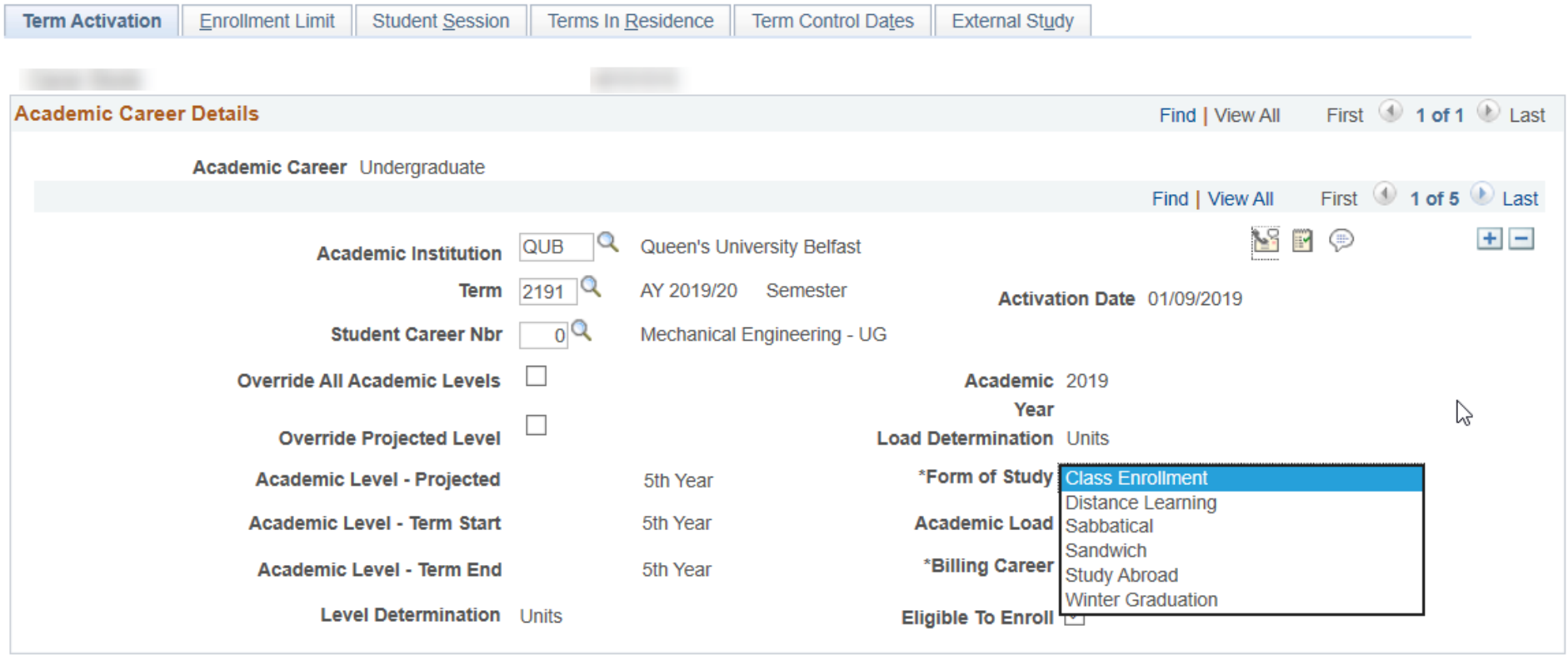
New Look and Feel

- Alignment may appear differently & spans across several rows



New Look and Feel

- Form of Study terminology: Enrollment ⇨ Class Enrollment



9.2 Implementation

Qsis Shutdown 3pm 3rd July to 8am 7th July

*****GO LIVE: Tuesday 7 July 2020*****